Information Extraction Lecture 10 – Sentiment Analysis

CIS, LMU München Winter Semester 2016-2017

Dr. Alexander Fraser, CIS

Klausur

- Klausur is on15.02
- Before that (probably on 08.02 but maybe on 01.02, to be determined), I will do a review for the Klausur

Today

- Today we will take a tangent and look at another problem in information extraction: sentiment analysis
- Next year, we will hear about updating ontologies with IE and also Open IE

Sentiment Analysis

• Determine if a sentence/document expresses positive/negative/neutral sentiment towards some object

Some Applications

- **Review classification:** Is a review positive or negative toward the movie?
- **Product review mining:** What features of the ThinkPad T43 do customers like/dislike?
- **Tracking sentiments toward topics over time:** Is anger ratcheting up or cooling down?
- **Prediction (election outcomes, market trends):** Will Romney or Obama win?
- Etcetera

Level of Analysis

We can inquire about sentiment at various linguistic levels:

- Words objective, positive, negative, neutral
- Clauses "going out of my mind"
- Sentences possibly multiple sentiments
- Documents

Words

• Adjectives

- objective: red, metallic
- positive: honest important mature large patient
- negative: harmful hypocritical inefficient
- subjective (but not positive or negative):
 curious, peculiar, odd, likely, probable

Words

- Verbs

- positive: praise, love
- negative: blame, criticize
- subjective: predict
- Nouns
 - positive: pleasure, enjoyment
 - negative: pain, criticism
 - subjective: prediction, feeling

Clauses

- Might flip word sentiment
 - "not good at all"
 - "not all good"
- Might express sentiment not in any word
 - "convinced my watch had stopped"
 - "got up and walked out"

Sentences/Documents

- Might express multiple sentiments *"The acting was great but the story was a bore"*
- Problem even more severe at document level

Two Approaches to Classifying Documents

- Bottom-Up
 - Assign sentiment to words
 - Derive clause sentiment from word sentiment
 - Derive document sentiment from clause sentiment

• Top-Down

- Get labeled documents
- Use text categorization methods to learn models
- Derive word/clause sentiment from models

Slide modified from Koppel/Wilson

Some Special Issues

• Whose opinion?

(Writer)	(writer, Xirao-Nima, US)	(writer, Xirao-Nima)
	"The US fears a spill-over", said Xirao-Nima, a professor of		
	forei	foreign affairs at the Central University for Nationalities.	

Some Special Issues

- Whose opinion?
- Opinion about what?

Laptop Review

- I should say that I am a normal user and this laptop satisfied all my expectations, the screen size is perfect, its very light, powerful, bright, lighter, elegant, delicate... But the only think that I regret is the Battery life, barely 2 hours... some times less... it is too short... this laptop for a flight trip is not good companion...
 - Even the short battery life I can say that I am very happy with my Laptop VAIO and I consider that I did the best decision. I am sure that I did the best decision buying the SONY VAIO

Word Sentiment

Let's try something simple

- Choose a few seeds with known sentiment
- Mark synonyms of good seeds: good
- Mark synonyms of bad seeds: bad
- Iterate

Word Sentiment

Let's try something simple

- Choose a few seeds with known sentiment
- Mark synonyms of good seeds: good
- Mark synonyms of bad seeds: bad
- Iterate

Not quite. exceptional -> unusual -> weird



Better Idea

Hatzivassiloglou & McKeown 1997

1. Build training set: label all adj. with frequency > 20; test agreement with human annotators

2. Extract all conjoined adjectives

Web

Results 1 - 10 of about 762,000 for "was very nice and".

The Homestay Experience - Cultural Kaleidoscope 2006

My host's home **was very nice and** comfortable. I got to try all types of food; Malaysian, Chinese, Indonesian and I loved it all. My host's parents were very ... www.gardenschool.edu.my/studentportal/aec/Kaleidoscope06/experience.asp - 10k -<u>Cached</u> - <u>Similar pages</u> - <u>Note this</u>

PriceGrabber User Rating for Watch Your Budget - PriceGrabber.com

Reviews, Camera I purchased **was very nice and** a bargain. There was a problem with shipping, but was resolved quickly. Buy with confidence from this vendor. ... www.pricegrabber.com/rating_getreview.php/retid=5821 - <u>Similar pages</u> - <u>Note this</u>

Testimonials

"Everybody **was very nice and** service was as fast as they possibly could. ... "Staff member who helped me **was very nice and** easy to talk to." ... www.sa.psu.edu/uhs/news/testimonials.cfm - 22k - <u>Cached</u> - <u>Similar pages</u> - <u>Note this</u>

Naxos Villages - Naxos Town or Chora Reviews: Very nice and very ...

-Did you enjoy the trip to Naxos Town: Yes it **was very nice and** very scenic. -In order to get to the village were there enough signs in order to find it: It ...



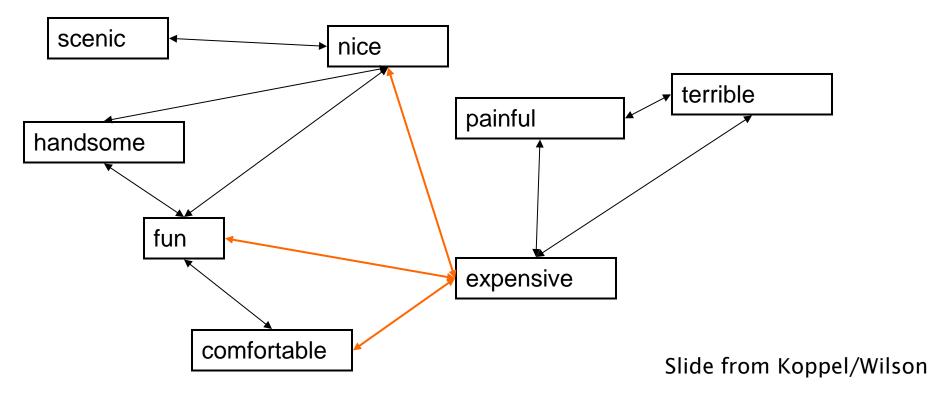
nice and comfortable

nice and scenic



Hatzivassiloglou & McKeown 1997

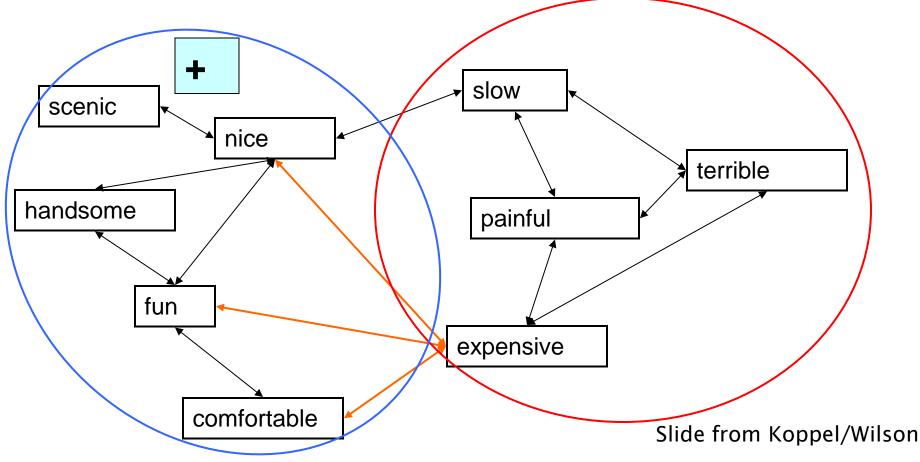
3. A supervised learning algorithm builds a graph of adjectives linked by the same or different semantic orientation





Hatzivassiloglou & McKeown 1997

4. A clustering algorithm partitions the adjectives into two subsets



Even Better Idea Turney 2001

• Pointwise Mutual Information (Church and Hanks, 1989): $PMI(word_1, word_2) = \log_2 \left(\frac{p(word_1 \land word_2)}{p(word_1) p(word_2)} \right)$

Even Better Idea Turney 2001

- Pointwise Mutual Information (Church and Hanks, 1989): $PMI(word_1, word_2) = \log_2 \left(\frac{p(word_1 \land word_2)}{p(word_1) p(word_2)} \right)$
- Semantic Orientation:

SO(*phrase*) = PMI(*phrase*, "excellent") – PMI(*phrase*, "poor")

Even Better Idea Turney 2001

- Pointwise Mutual Information (Church and Hanks, 1989): $PMI(word_1, word_2) = \log_2 \left(\frac{p(word_1 \land word_2)}{p(word_1) p(word_2)} \right)$
- Semantic Orientation:

SO(*phrase*) = PMI(*phrase*, "excellent") – PMI(*phrase*, "poor")

• PMI-IR estimates PMI by issuing queries to a search engine

 $SO(phrase) = \log_2 \left(\frac{\text{hits}(phrase \text{ NEAR "excellent")hits}("poor")}{\text{hits}(phrase \text{ NEAR "poor")hits}("excellent")} \right)$

Resources

These -- and related -- methods have been used to generate sentiment dictionaries

- Sentinet
- General Enquirer
- .

Bottom-Up: Words to Clauses

• Assume we know the "polarity" of a word

• Does its context flip its polarity?

Prior Polarity versus Contextual Polarity Wilson et al 2005

• <u>**Prior polarity**</u>: out of context, positive or negative

beautiful \rightarrow **positive**

horrid \rightarrow negative

• A word may appear in a phrase that expresses a different polarity in context

"Cheers to Timothy Whitfield for the wonderfully horrid visuals."

Contextual polarity

Example

Philip Clap, President of the National Environment Trust, sums up well the general thrust of the reaction of environmental movements: there is no reason at all to believe that the polluters are suddenly going to become reasonable.

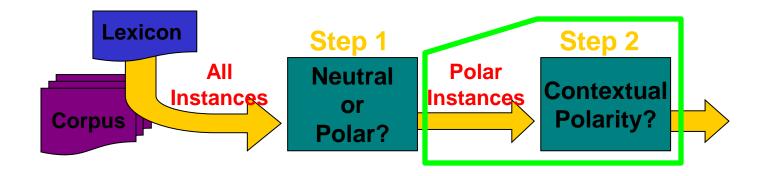
Example

Philip Clap, President of the National Environment **Trust**, sums up **well** the general thrust of the reaction of environmental movements: there is no **reason** at all to believe that the **polluters** are suddenly going to become **reasonable**.

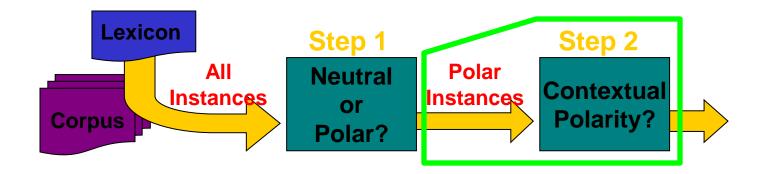
Example

Philip Clap, President of the National Environment **Crust**, sums up well the general thrust of the reaction of environmental movements: there is no reason at all to believe that the **polluters** are suddenly going to become **reasonable**.

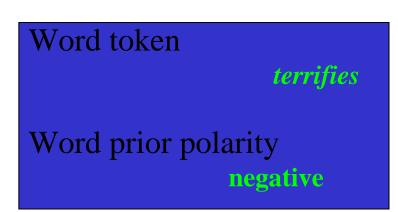


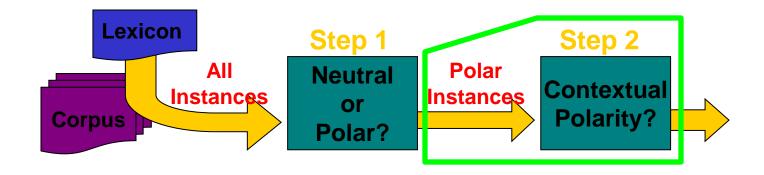


- Word token
- Word prior polarity
- Negated
- Negated subject
- Modifies polarity
- Modified by polarity
- Conjunction polarity
- General polarity shifter
- Negative polarity shifter
- Positive polarity shifter



- Word token
- Word prior polarity
- Negated
- Negated subject
- Modifies polarity
- Modified by polarity
- Conjunction polarity
- General polarity shifter
- Negative polarity shifter
- Positive polarity shifter

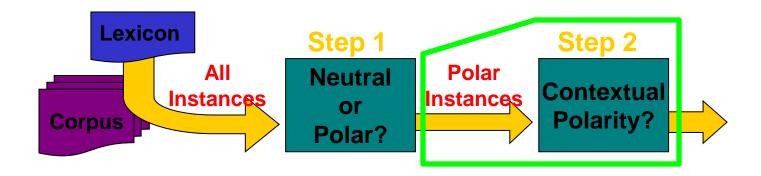




- Word token
- Word prior polarity
- Negated
- Negated subject
- Modifies polarity
- Modified by polarity
- Conjunction polarity
- General polarity shifter
- Negative polarity shifter
- Positive polarity shifter

Binary features:

- Negated For example:
 - not good
 - does not look very good
 - * not only good but amazing
- Negated subject
 No politically prudent Israeli could <u>support</u> either of them.



- Word token
- Word prior polarity
- Negated
- Negated subject
- Modifies polarity
- Modified by polarity
- Conjunction polarity
- General polarity shifter
- Negative polarity shifter
- Positive polarity shifter

Modifies polarity

5 values: positive, negative, neutral, both, not mod

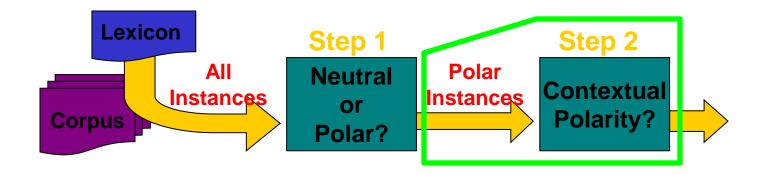
substantial: negative

Modified by polarity

5 values: positive, negative, neutral, both, not mod

challenge: positive

substantial (pos) challenge (neg)



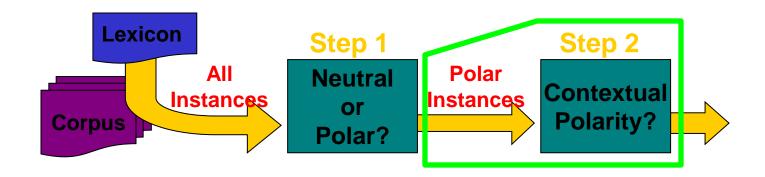
- Word token
- Word prior polarity
- Negated
- Negated subject
- Modifies polarity
- Modified by polarity
- Conjunction polarity
- General polarity shifter
- Negative polarity shifter
- Positive polarity shifter



5 values: positive, negative, neutral, both, not mod

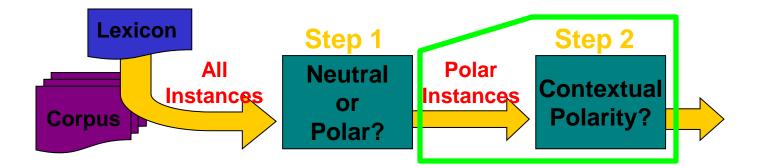
good: negative

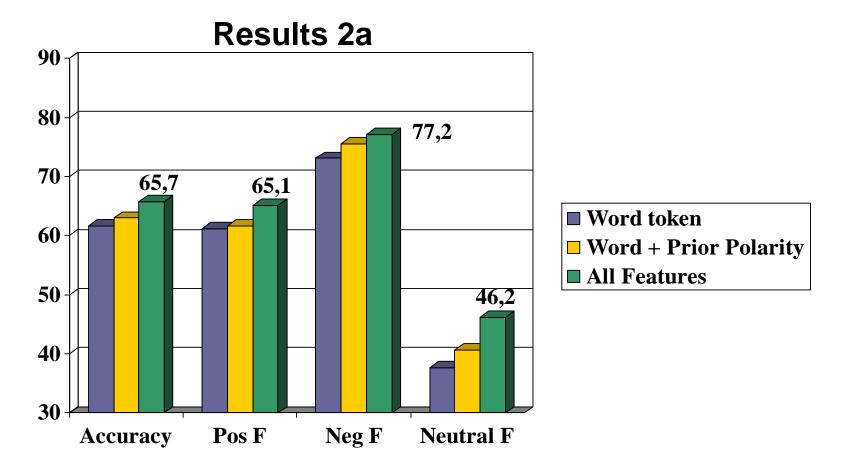


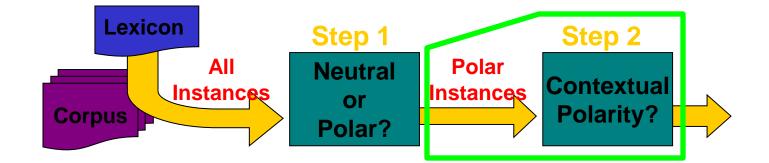


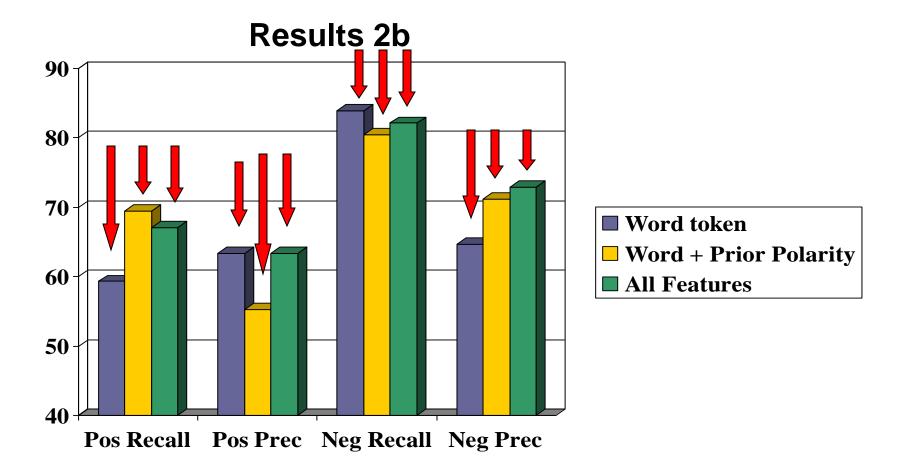
- Word token
- Word prior polarity
- Negated
- Negated subject
- Modifies polarity
- Modified by polarity
- Conjunction polarity
- General polarity
 shifter
- Negative polarity shifter
- Positive polarity shifter

- General polarity shifter
 - pose little threat
 - contains little truth
- Negative polarity shifter
 - lack of understanding
- Positive polarity shifter *abate the damage*









Top-Down Sentiment Analysis

- So far we've seen attempts to determine document sentiment from word/clause sentiment
- Now we'll look at the old-fashioned supervised method: get labeled documents and learn models

Finding Labeled Data

- Online reviews accompanied by star ratings provide a ready source of labeled data
 - movie reviews
 - book reviews
 - product reviews

Movie Reviews (Pang, Lee and V. 2002)

• Source: Internet Movie Database (IMDb)

- 4 or 5 stars = positive; 1 or 2 stars = negative
 - 700 negative reviews
 - 700 positive reviews

Evaluation

- Initial feature set:
 - 16,165 unigrams appearing at least 4 times in the 1400document corpus
 - 16,165 most often occurring bigrams in the same data
 - Negated unigrams (when "not" appears to the left of a word)
- Test method: 3-fold cross-validation (so about 933 training examples)

Results

	Features	# of	frequency or	NB	ME	SVM
		features	presence?			
(1)	unigrams	16165	freq.	78.7	N/A	72.8
(2)	unigrams	"	pres.	81.0	80.4	82.9
(3)	unigrams+bigrams	32330	pres.	80.6	80.8	82.7
(4)	bigrams	16165	pres.	77.3	77.4	77.1
(5)	unigrams+POS	16695	pres.	81.5	80.4	81.9
(6)	adjectives	2633	pres.	77.0	77.7	75.1
(7)	top 2633 unigrams	2633	pres.	80.3	81.0	81.4
(8)	unigrams+position	22430	pres.	81.0	80.1	81.6

Figure 3: Average three-fold cross-validation accuracies, in percent. Boldface: best performance for a given setting (row). Recall that our baseline results ranged from 50% to 69%.

Observations

- In most cases, SVM slightly better than NB
- Binary features good enough
- Drastic feature filtering doesn't hurt much
- Bigrams don't help (others have found them useful)
- POS tagging doesn't help
- Benchmark for future work: 80%+

Looking at Useful Features

- Many top features are unsurprising (e.g. *boring*)
- Some are very unexpected
 - -tv is a negative word
 - -flaws is a positive word
- That's why bottom-up methods are fighting an uphill battle

Other Genres

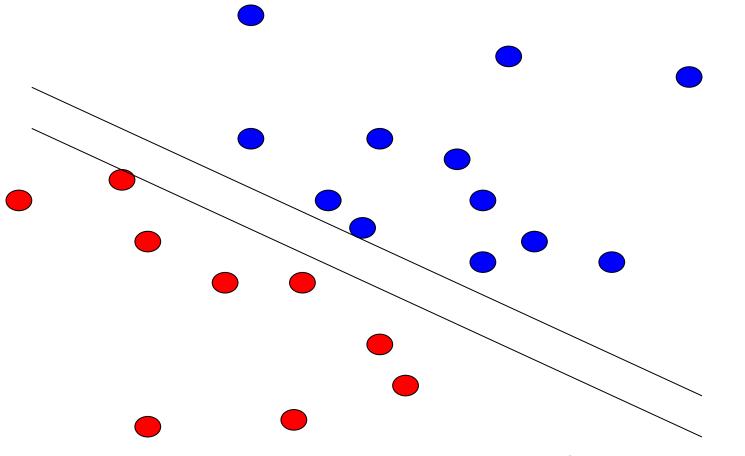
- The same method has been used in a variety of genres
- Results are better than using bottom-up methods
- Using a model learned on one genre for another genre does not work well

Cheating (Ignoring Neutrals)

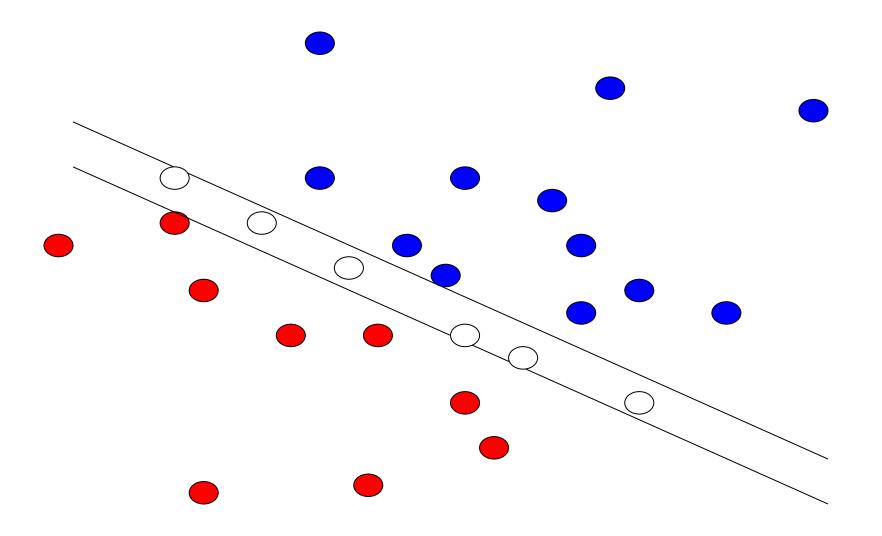
- One nasty trick that researchers use is to ignore neutral data (e.g. movies with three stars)
- Models learned this way won't work in the real world where many documents are neutral
- The optimistic view is that neutral documents will lie near the negative/positive boundary in a learned model.

Slide modified from Koppel/Pang/Gamon

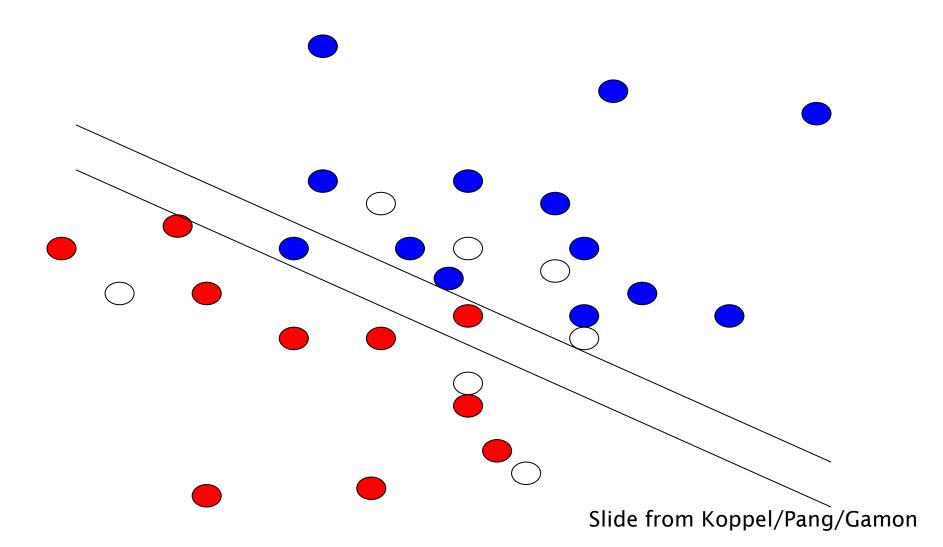
A Perfect World



A Perfect World



The Real World



Some Obvious Tricks

• Learn separate models for each category or

• Use regression to score documents

But maybe with some ingenuity we can do even better.

Corpus

We have a corpus of 1974 reviews of TV shows, manually labeled as positive, negative or neutral Note: neutrals means either no sentiment (most) or mixed (just a few)

For the time being, let's do what most people do and ignore the neutrals (both for training and for testing).

Basic Learning

- Feature set: 500 highest infogain unigrams
- Learning algorithm: SMO
- 5-fold CV Results: 67.3% correctly classed as positive/negative

OK, but bear in mind that this model won't class any neutral test documents as neutral – that's not one of its options.

So Far We Have Seen..

... that you need neutral training examples to classify neutral test examples

In fact, it turns out that neutral training examples are useful even when you know that all your test examples are positive or negative (not neutral).

Multiclass Results

OK, so let's consider the three class (positive, negative, neutral) sentiment classification problem.

On the same corpus as above (but this time not ignoring neutral examples in training and testing), we obtain accuracy (5-fold CV) of:

- **56.4%** using multi-class SVM
- **69.0%** using linear regression

Can We Do Better?

But actually we can do much better by combining pairwise (pos/neg, pos/neut, neg/neut) classifiers in clever ways.

When we do this, we discover that pos/neg is the least useful of these classifiers (even when all test examples are known to not be neutral).

Let's go to the videotape...

Optimal Stack

Pos Vs	Pos Vs	Neut Vs	Act	Actual category		
Neg	Neut	neg	neg	neut	pos	
Neg	Neut	Neg	354	52		
Neg	Neut	Neut	117	154	148	
Neg	Pos	Neg		47		
Neg	Pos	Neut		9	108	
Pos	Neut	Neg	145	69		
Pos	Neut	Neut	42	225	46	
Pos	Pos	Neg		90		
Pos	Pos	Neut		12	356	

Optimal Stack

Here's the best way to combine pairwise classifiers for the 3-class problem:

- *IF positive > neutral > negative THEN class is positive*
- *IF negative > neutral > positive THEN class is negative*
- ELSE class is neutral

Using this rule, we get accuracy of 74.9%

(OK, so we cheated a bit by using test data to find the best rule. If, we hold out some training data to find the best rule, we get accuracy of 74.1%)

Key Point

Best method does not use the positive/negative model at all – only the positive/neutral and negative/neutral models.

This suggests that we might even be better off learning to distinguish positives from negatives by comparing each to neutrals rather than by comparing each to each other.

Positive /Negative models

So now let's address our original question. Suppose I know that all test examples are not neutral. Am I still better off using neutral training examples? Yes.

Above we saw that using (equally distributed) positive and negative training examples, we got 67.3%

Using our optimal stack method with (equally distributed) positive, negative and neutral training examples we get 74.3%

(The total number of training examples is equal in each case.) Slide from Koppel/Pang/Gamon

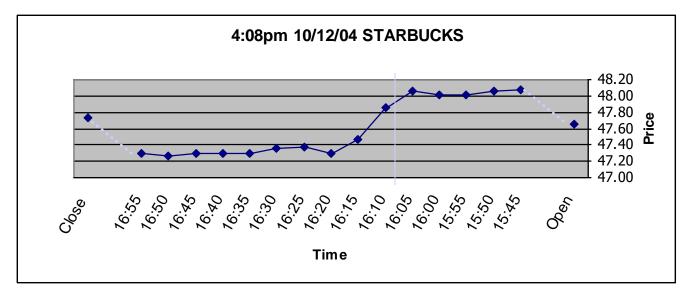
Can Sentiment Analysis Make Me Rich?

Can Sentiment Analysis Make Me Rich?

NEWSWIRE 4:08PM 10/12/04 STARBUCKS SAYS CEO ORIN SMITH TO RETIRE IN MARCH 2005

• How will this messages affect Starbucks stock prices?

Impact of Story on Stock Price



- Are price moves such as these predictable?
- What are the critical text features?
- What is the relevant time scale?

General Idea

- Gather news stories
- Gather historical stock prices
- Match stories about company X with price movements of stock X
- Learn which story features have positive/negative impact on stock price

Experiment

- MSN corpus
 - 5000 headlines for 500 leading stocks September 2004 – March 2005.
- Price data
 - Stock prices in 5 minute intervals

Feature set

- Word unigrams and bigrams.
- 800 features with highest infogain
- Binary vector

Defining a headline as positive/negative

- If stock price rises more than Δ during interval T, message classified as positive.
- If stock price declines more than Δ during interval T, message is classified as negative.
- Otherwise it is classified as neutral. With larger delta, the number of positive and negative messages is smaller but classification is more robust.

Trading Strategy

- Assume we buy a stock upon appearance of "positive" news story about company.
- Assume we short a stock upon appearance of "negative" news story about company.
- We exit when stock price moves ∆ in either direction or after 40 minutes, whatever comes first.

Do we earn a profit?

Do we earn a profit?

• If this worked, I'd be driving a red convertible. (I'm not.)

Predicting the Future

• If you are interested in this problem in general, take a look at:

Nate Silver

The Signal and the Noise: Why So

Many Predictions Fail - but

- Some Don't
- 2012
- (Penguin Publishers)

Sentiment - Other Issues

- Somehow exploit NLP to improve accuracy
- Identify which specific product features sentiment refers to (fine-grained)
- "Transfer" sentiment classifiers from one domain to another (domain adaptation)
- Summarize individual reviews and also collections of reviews

- Slide sources
 - Nearly all of the slides today are from Prof. Moshe Koppel (Bar-Ilan University)
- Further reading on traditional sentiment approaches
 - 2011 AAAI tutorial on sentiment analysis from Bing Liu (quite technical)
- Deep learning for sentiment
 - See Stanford Deep Learning Sentiment Demo page
 - System relies on annotation of fine-grained sentiment and deep learning sequence models (modeling sentences)
 - Socher, Perelygin, Wu, Chuang, Manning, Ng, Potts. Recursive
 Deep Models for Semantic Compositionality Over a Sentiment
 Treebank. EMNLP 2013.

• Thank you for your attention!